



บริษัท ตะวันออกพาณิชย์ลีสซิ่ง จำกัด (มหาชน)

EASTERN COMMERCIAL LEASING PUBLIC COMPANY LIMITED

No. ECL25/2024

May 16, 2024

Subject Schedule for the last period to Exercise of Warrant to purchase ordinary shares (ECL-W4) of Eastern Commercial Leasing Public Company Limited

Attention Shareholders of Eastern Commercial Leasing Public Company Limited

According to Eastern Commercial Leasing Public Company Limited had allocated and issued of warrants (ECL-W4) to purchase ordinary shares totaling 369,583,135 units (from a total of 369,619,667 units of warrant offered for sale), such warrants able to be exercised on the last business day of every one year (throughout - life time 2 years), which shall be exercised 2 times. The first and final exercise shall fall on July 20, 2023 and July 20, 2024 respectively, in case the exercise date falls on the holiday, such date shall be changed to the last business day prior to such exercise date.

The Company would like to notify the schedule for the last exercise their right to purchase the company's ordinary shares as follows:

1. The date for the Set to issue SP : June 26, 2024 to July 19, 2024
2. The date for the close of ECL-W4 registry : June 28, 2024 to July 19, 2024
3. The notification period for the last Exercise of warrant : July 4, 2024 to July 18, 2024
9.00 a.m. to 3.00 p.m.
4. The last exercise date : July 19, 2024 (the day prior to the 20 July which is the holiday)
5. The exercise ratio : 1 unit of warrant per 1 new ordinary share
The exercise price : Baht 2.00 per share
6. The expiry date of the warrant after which It shall cease to be a registered security In the Securities Exchange of Thailand : July 20, 2024
7. Documents to be submitted

7.1 Duly and accurately completed exercise notification form with the signature of the warrant holders duly affixed. The warrant holders may request and obtain the exercise notification form from the above contact place for exercise within the notification period or download the form from company's website at https://www.ecl.co.th/IR_index#

7.2 A warrant certificate or certificate representing warrant which indicates the right of the holder in the amount as stated in the exercise notification form.

In case the warrants are in the scripless system, the Warrant Holders who want to exercise the right shall notify their intention and file with their brokers the completed application for issuing the warrants or the certificates representing the warrants as prescribed by the SET. The brokers will then notify TSD to withdraw the warrants or the certificates representing the warrants to be used as one of the evidenced for the exercise of the right to purchase shares

7.3 The number of warrants intended to be exercised to purchase ordinary shares must be in integer numbers only. The exercise ratio is 1 unit of warrant per 1 unit of ordinary share unless there is any change otherwise in the right adjustment or

in the case that The Warrant holders who have rights to purchase shares less than 100 ordinary shares must be exercise at one time. Except for the last exercise, the Warrant Holders could exercise the right to purchase ordinary shares of the Company without minimum requirement for number of ordinary shares.

7.4 Evidences supporting exercise of warrant

(a.) Thai individual

A certified copy of valid identification card. In case of identification card no expiration date, the certified copy of the house registration must be enclosed

(b.) Foreign individual

A certified copy of valid passport

(c.) Thai juristic person

Duly certified copy of certificate of incorporation, issued by the Ministry of Commerce not over 6 months prior to the exercise date, and duly certified evidence documents of the authorized person as in (a) or (b) (no submission of such evidence documents is required in case TSD or depositories thereof are the transferor/transferee).

(d.) Foreign juristic person

Duly certified copy of corporate documents comprising memorandum of association, articles of association and certificate of incorporation issued not over 6 months prior to the exercise date, and certified by Notary Public, and duly certified copy of evidence documents of the authorized person as in (a) or (b).



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(e.) Custodian

A copy of the certificate of incorporation certified by the Notary public of the country issuing such certificate along with the evidence of appointment of such custodian, the power of attorney (if applicable), and duly certified copy of evidence documents of the authorized person as in (a) or (b).

8. The payment method for the exercise of warrant

Payment in full amount as specified in the exercise notification form within the prescribed period, and no later than the exercise date, by either one of the following methods:

(a.) Transfer the money into bank account named “**Eastern Commercial Leasing Public Company Limited for exercise of warrants**” number 807- 1- 64672- 6 of United Overseas Bank (Thai) Public Company Limited, Phraram 9 Branch, accompanied by the transfer evidence.

(b.) Payment by cheque, cashier cheque, draft, bill of exchange, payment order from bank which can be collected in Bangkok within 2 (two) Business Day via payment by crossed and account payable to “**Eastern Commercial Leasing Public Company Limited for exercise of warrants.**” Such personal check, cashier check or draft shall be dated or fixed the date of payment before the exercise date, not less than 2 business day and submitted to the Company together with document in 7. 1, 7. 2 and supplemented document in 7. 4 within 11.00 hour on the date of the said check, cashier check and draft.

9. Contact person and place for the
exercise and to request the

: Miss Kanchana Soponpongpiat
Office of Company Secretary
Eastern Commercial Leasing Public Company Limited
976/1 Soi praram 9 Hospital, Rimklong SamsenRd.,
Bangkapi sub- District, Huaykwang District,
Bangkok 10310
Tel: 02-641-5252 Ext. 9419



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Shareholder would like to have The document of “Offering Warrant to Purchase Ordinary Shares (ECL-W4) and “ Intention Form to Purchase Ordinary Shares of Eastern Commercial Leasing Public Company Limited (ECL-W4)” in printed form, may contract Miss Kanchana Sophonpongpiat at phone number 02-641-5252 Ext. 9419 or e-mail at comsec@ecl.co.th for such document.

Please be informed accordingly,

Sincerely Yours,

Mrs.Duangrat Jaengmongkol
Director and Company Secretary